

Risk Management Association

THE SPREADSHEET

<http://community.rmahq.org/pugetsound/home>



April 2019

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FROM THE PRESIDENT



Spring is here, finally. Our chapter's season of activities is coming towards an end. But like a runner that finishes strong, we've got a burst of activities in May you will want to take note of and consider attending one or more. The line-up is below, starting with our first ever RMA/W MBA joint lunch meeting. This will be in Bellevue, so convenient for you who work on the Eastside. We'll follow that five days later with another lunch meeting, but this one in Tacoma. By mid-May we'll be back at our regular meeting place, the WAC in Seattle for the Women in Banking Lunch.

During the summer, your board of directions will meet to select new officers and committee chairs. If you would like to get more involved, please contact me, Eric Seidenberger or Steve Smith.

During this last year, we've experimented with new meeting locations and times as we strive to better serve our membership. Some things worked and some didn't, but that's why we try new things. Our Developing Professionals Group also tried new things and experienced success.

I hope to see you at one of our May events. *John Huey*

CREDIT LESSONS LEARNED FROM 2009-2019 + CCO PREDICTIONS FOR THE NEXT DECADE

WMBA / RMA Joint Luncheon

Thursday, May 2, 2019 ♦ 11:30am - 1:30pm

(Networking from 11:30-12:00)

Maggiano's Little Italy

10455 NE 8th Street, Bellevue, WA 98004

Event Room: DiCarlo/Wyatt

Parking: Lincoln Square North Garage (validated by restaurant)

Panelists:

Mark E. Ahlstedt, Deputy Chief Credit Officer, HomeStreet Bank

Lisa Cleary, Chief Credit Officer, First Sound Bank

Bob Granfelt, Chief Credit Officer of Commercial Real Estate Banking, Opus Bank

Richard Mayeda, Senior Credit Officer, First Financial Northwest Bank

Moderated by:

Brad Goode, Director of Marketing, Washington Federal

Registration Link:

Members = \$45; Non-Members = \$60

Please select the "Register" tab. For "Member Status", choose between "Non-Member" and "Member" before filling out the online form.

<https://wa-mba.org/events/joint-wmba-rma-luncheon/>

OPEN ENROLLMENT EDUCATION SEMINARS 2019

April 25, 2019

Writing the Credit Analysis

May 23, 2019

Structuring Commercial Loans II

June 5-7, 2019

Real Estate Lending Academy

All classes held at
Evergreen Business Capital,
13925 Interurban Ave #100,
Seattle, WA 98168

For more info:

Lori Milton

206-577-1422

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Chapter
Leadership
Conference
June 19-21, 2019
Scottsdale, AZ

QUESTIONS

If you have registration
questions please contact
Bonnie McGoldrick,
Chapter Administrator on

(206) 282-0158 or
rma@secretarialassistants.com

For further information on
programs go to:

Website

<http://community.rmahq.org/PugetSound/Home>



STATE BANKING CONDITIONS & REGULATORY PERSPECTIVE

*ROBERTA HOLLINSHEAD, DIRECTOR OF BANKS FOR THE WASHINGTON STATE
DEPARTMENT OF INSTITUTIONS (DFI)*

Tuesday, May 7, 2019 ♦ 11:30-1:30 pm (Lunch)
at the Pacific Grill Convention Center. Courtyard by Marriott,
Pearl Room, 1530 Pacific Avenue Tacoma, Washington.



Roberta S. Hollinshead was appointed as Director of Banks for Washington DFI on December 1, 2016. As Director, she is responsible for chartering and supervising the activities of all Washington state-chartered commercial banks and trust companies. Roberta works closely with stakeholders to promote sound economic development in the banking industry supporting a prosperous economy in Washington. Roberta's tenure with DFI began in July of 2001 as a financial examiner. Roberta worked her way up the ranks and prior to becoming the Director she served as the Chief of Examinations for the Division of Banks.

Registration and payment will be through PayPal. Please click on the Member or Non-Member Fee links below to pay for your dinner reservations (a PayPal account is not needed).

(if you wish a vegetarian meal please make your request when you make your reservation)

RMA Member Fee \$55 - click on link to pay using PayPal

https://www.paypal.com/cgi-bin/webscr?cmd=_s-xclick&hosted_button_id=YKLH7K9RRDQNW

Non-Member Fee \$65 - click on link to pay using PayPal

https://www.paypal.com/cgi-bin/webscr?cmd=_s-xclick&hosted_button_id=RUAPNUSVURZZN

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"NAVIGATING A SUCCESSFUL CAREER IN BANKING – REFLECTIONS THROUGH THE REAR-VIEW MIRROR"

Mary Vincent, Chief Risk Officer, HomeStreet Bank

Tuesday, May 14, 2019 ♦ Luncheon 11:30am - 1:00pm
Washington Athletic Club ♦1325 Sixth Avenue, Seattle, Washington

In her 30+ years at HomeStreet Bank, Mary has held positions of increasing responsibility, beginning as an assistant vice president hired to manage regulatory requirements, to her current position as Executive Vice President and Chief Risk Officer, overseeing risk for the bank and its holding company, HomeStreet, Inc. She currently supervises seven departments with various functions related to risk management and regulatory affairs and reports directly to the board of director's risk committee. Mary will share insights on her career at HomeStreet and offer tips that, in retrospect, helped propel her career.



Cost: \$55

(Please note, parking validation is NOT included in the cost of the luncheon.)

This meeting qualifies for continuing education credit for "Credit Risk Certification."

REGISTER BY MAY 8, 2019

(if you wish a vegetarian meal please make your request when you make your reservation.)

https://www.paypal.com/cgi-bin/webscr?cmd=_s-xclick&hosted_button_id=NT6A4BRNXHZ3J

Questions Contact: Bonnie McGoldrick, Chapter Administrator at (206) 282-0158, or email rma@secretarialassistants.com. Website <http://community.rmahq.org/PugetSound/Home>