

Risk Management Association

THE SPREADSHEET

<http://community.rmahq.org/pugetsound/home>



February 2018

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From our President



Your Puget Sound Chapter has been growing. Thank you all who helped to make Tacoma's luncheon a great success. We had 75 people in attendance which is by far the largest crowd we have had at a Tacoma event. We had a great speaker and had many attendees I had not seen at prior events. Our next Tacoma event will be June 5 featuring Jeff Lyon from Kidder Matthews.

We have reached out to many of you and requested your input on classes you would like to have us offer in order to help with further education. To date, we have had three cancelations. Please make note in your RMA Education Bulletin "In Box" for classes in March, April, May and June. If you have any questions regarding these classes please reach out to any of the board members. Our chapter works hard to prepare these courses.

I look forward to seeing many of you at our annual CEO Night March 6 and our upcoming Women in Banking event on April 24. *James*

The Puget Sound Developing Professionals Group Presents:

Drinks - Putt Putt - Socialize

The Puget Sound Developing Professionals Group invites you to join us for a fun evening of networking and golf with other industry professionals.

To kick off the New Year we will be hosting an evening of games and drinks at Flatstick Pub in Pioneer Square. Come out to network and play 9-holes of mini golf or test your luck at the 12-hole Duffleboard™ course.

March 1, 2018, 5:30pm to 8:00pm

Flatstick Pub
Pioneer Square, 240 2nd Ave S, Seattle, WA 98104

\$35 registration fee will include an array of tacos and other bites provided by Manu's Tacos, one beer/cider of your choice, mini golf and Duffleboard™. Venue also provides a no-host bar for attendees if they wish to purchase additional drinks.

MAKE SURE TO REGISTER AND SECURE YOUR SPOT BY 2/23/18

If you have registration questions, please contact Bonnie McGoldrick at (206) 282-0158.

https://www.paypal.com/cgi-bin/webscr?cmd=_s-xclick&hosted_button_id=L4B78TMWRWQWY

Share in the fun and bring a guest!

OPEN ENROLLMENT EDUCATION SEMINARS 2018

March 15, 2018

Construction Loan Management: Administering the Construction Loan Process

April 19, 2018

Credit Analysis Management Seminar

May 17, 2018

Problem Real Estate Loans

June 25-29, 2018

RMA Lending Academy II

All classes are to be held at Evergreen Business Capital, 13925 Interurban Ave #100, Seattle, WA 98168

For more info:

Lori Milton
206-577-1422

Lori.milton@evergreen504.com

**MARK YOUR CALENDARS FOR
ALL CLASSES**

QUESTIONS

If you have registration questions please contact Bonnie McGoldrick, Chapter Administrator on

(206) 282-0158 or
rma@secretarialassistants.com

For further information on programs go to:

Website

<http://community.rmahq.org/PugetSound/Home>



CEO Night

Issues Facing Community or Regional Banks in 2018 and Beyond

Seattle, Tuesday, March 6, 2018, Dinner 5:30-7:30 pm

Panelists

Mark Duffy, President & CEO, Mountain Pacific Bank
Jamie Shulman, President & CEO, Northwest Bank
Laurie Stewart, President & CEO, Sound Community Bank

Moderator

Glen Simecek, President & CEO, Washington Bankers Association
Social Hour 5:30 pm ♦ Dinner 6:15 pm
Washington Athletic Club
1325 Sixth Avenue, Seattle, Washington (Downtown)
(free parking provided in WAC parking garage)

Please Register by Wednesday – February 28, 2018

Registration and payment will be through PayPal. Please click on the Member or Non-Member Fee links below to pay for your dinner reservations (a PayPal account is not needed).

(If you wish a vegetarian meal please make your request when you make your reservation.)

RMA Member Fee \$85 - click on link to pay using PayPal

https://www.paypal.com/cgi-bin/webscr?cmd=_s-xclick&hosted_button_id=UAPNU892FSHA2

RMA Non-Member Fee \$95 - click on link to pay using PayPal

https://www.paypal.com/cgi-bin/webscr?cmd=_s-xclick&hosted_button_id=YND6B4TPV783W

Annual Commercial Real Estate Round Table

CBRE Commercial Market Update

Seattle, Tuesday, April 3, 2018, Dinner 5:30-7:30

Featuring

Carolyn Davis, Research Manager, Puget Sound Region, CBRE
Todd Henderson, Director, Valuation and Advisory Services, CBRE
Alan M. Jutte, Vice President, Valuation & Advisory Services, CBRE
Mitch Olsen, MAI, President, Valuation and Advisory Services, CBRE
John Parson, First Vice President, Valuation and Advisory Services, CBRE
Chris Sherland, Senior Appraiser, Valuation and Advisory Services, CBRE

Social Hour: 5:30 pm ♦ Dinner: 6:15 pm

The Washington Athletic Club
1325 Sixth Avenue, Seattle, Washington (Downtown)
(free parking provided in WAC parking garage)

Please Register by Wednesday, March 28, 2018

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https://www.paypal.com/cgi-bin/webscr?cmd=_s-xclick&hosted_button_id=ZX97YT8UXAY7Y

RMA Non-Member Fee \$95—click on link to pay using PayPal

https://www.paypal.com/cgi-bin/webscr?cmd=_s-xclick&hosted_button_id=PDV27ZUJYE4QN