

Risk Management Association

THE SPREADSHEET

<http://community.rmahq.org/pugetsound/home>



July 2018

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CHANGING OF THE GUARD PASSING THE GAVEL



In the last issue I made my farewell statement to the RMA membership. To my surprise, the Newsletter Editor is giving one more chance to say goodbye! And while I won't be the Chapter President any longer, I intend to remain an active Chapter member. That's because RMA has been good to me and I have enjoyed the benefits of membership. I will enjoy joining the esteemed Past Presidents' Group.



In the meantime, while our dinner meetings take a hiatus during the summer, the Chapter board does not. Later this month, new President John Huey, will be leading the annual board planning meeting to map out the coming year's activities. Those activities will start the day after Labor Day. Enjoy your summer but plan to get "back in the saddle" right after the holiday.

I've had a peek at the tentative plans for next year. We'll be having our most popular annual events, of course, but there are some new topics we'll also be exploring during our dinner meetings. Block-chain and crypto-currencies, anyone?

I would like to thank all of you for your ongoing membership and support as well as all of the hard work our board put in during my year leading the Puget Sound Chapter of RMA.. **James Richards**

Another year in the books for the Puget Sound Chapter of the RMA and another Platinum award!



Thanks to the hard work of James Richards and the effort of the many board members that work to make the Puget Sound Chapter a strong and viable chapter, congratulations!

The Chapter had a very good year. Membership has increased, we held two successful luncheons in Tacoma and had a great slate of programs including our very positively received Women in Banking Luncheon. The big question is, how do you follow that success? We work hard and do it all over again.

I am looking forward to the opportunity to lead the Puget Sound Chapter in the next year. We have a great slate of programs in both Seattle and Tacoma; some are old favorites, many are new and reflect the issues and concerns in our industry. We have put together an excellent education program for the year and look forward to seeing the attendance at the classes increase. We continue to look for ways to bring RMA closer to the membership so stay tuned for announcements in the future and hope to see you at a meeting. **John Huey**

THE PUGET SOULD CLASSIC

The area's only golf tournament designed for both developing and experienced professionals!

August 9, 2018

Brought to you by **The Puget Sound RMA Developing Professionals Group**

Two Options: 1) Golf & Networking Dinner, or 2) Just Networking Dinner (Space is limited so register soon!)

REGISTER BY AUGUST 1, 2018

Inviting all experienced and developing professionals! Please join us on August 9th to hit the links (foursomes are welcome), network and enjoy dinner. Or just dinner if you'd like!

\$100,00 Golf & Dinner: https://www.paypal.com/cgi-bin/webscr?cmd=_s-xclick&hosted_button_id=7V9JXCKPCYVPY

\$35.00 Dinner Only: https://www.paypal.com/cgi-bin/webscr?cmd=_s-xclick&hosted_button_id=FVJ4KH2LM2GEL

Interbay Golf Center, 2501 15th Ave NW, Seattle, WA 98119, Phone: (206) 285-2200

OPEN ENROLLMENT EDUCATION SEMINARS 2018-2019

September 27, 2018
Structuring Commercial
Loans I

October 18-19, 2018
Cash Flow Analysis I:
Fundamentals

November 15, 2018
Understanding and Interpret-
ing Real Estate Appraisals

December 6, 2018
Analyzing the Commercial
Borrower's Industry

All classes are to be held at
Evergreen Business Capital,
13925 Interurban Ave #100,
Seattle, WA 98168

For more info:
Lori Milton
206-577-1422

Lori.milton@evergreen504.com

**MARK YOUR CALENDARS FOR
ALL CLASSES**

QUESTIONS

If you have registration
questions please contact
Bonnie McGoldrick,
Chapter Administrator on
(206) 282-0158 or
rma@secretarialassistants.com

For further information on
programs go to:

Website
<http://community.rmahq.org/PugetSound/Home>



PUGET SOUND CHAPTER ELECTS 2018-2019 OFFICERS AND APPOINTS COMMITTEE CHAIRS

The Puget Sound Chapter of the Risk Management Association Board of Directors has elected new officers for the 2018-2019 year. John Huey, Northwest Bank will serve as President; Steve Smith, Opus Bank, Vice President, Eric Seidenberger, Washington Federal, Secretary/Treasurer and James Richards, Northrim Funding Services, becomes Past President. The team has great plans for the membership next year.

The board will be supported by committees of active members like Richard Hyatt of Ryan Swanson Law Firm who will be the chapter's legal counsel. The Advisory Council will include James Richards, Immediate Past President, and Conrad Wouters, a Past President. Evergreen Home Loans, who will supply expert advice.

Board Members at Large are Mark Canton, Hunt Jackson CPAs, Dianne Hurt, The Riley Group; George Naumann, Private Valuations, Jan Heald Robinson, Revitalization Partners, and Alex Tkachuk, Key Bank. Mark will chair the Sponsorship Committee, Dianne and Jan will both be involved with the Women in Banking Business luncheon and Membership Committee and anywhere they can make a difference. George will again support the Academic endeavors for the chapter and Alex will work with the Membership Committee on increasing the size of the Puget Sound Chapter.

Sammantha Ray from Kitsap Bank will again head the Developing Professionals. Lori Milton, Evergreen Business Capital remains Education Chair. David Lightfoot has stepped up again to serve as Newsletter Chair and head the Financer Committee. Rick Kataoka, Salal Credit Union, for the third time, will be at the helm of the Membership Committee. New to the board this year is Steve Smith from Opus Bank who has some great speakers for next year. Brian Rocky will organize the Round Table on Commercial Real Estate. Eric Seidenberger will liaise on the Sponsorship Committee with Mark Canton. The Website/Social Media Committee will be run by Laura Reifel, Banner Bank, and Lannie Smith, Atlas Geosciences NW. The very popular Women in Banking and Business Luncheon will have Heather Raibourn lead the committee with the help of Jan Robinson and Dianne Hurt.

PROGRAMS FOR 2018-2019

mark your calendars for the complete year

Program Chair and Vice President Steve Smith has events scheduled for the complete 2018-2019 year:

September 4: (Seattle) Bank Merger and Acquisition Update (M&A) featuring Tom Hayes, DA Davidson Company.

October 2: (Seattle-Dinner) Blockchain & Cryptocurrency Impact on Banks featuring John Utley, IBM.

November 6: (Tacoma-Lunch) Chief Credit Risk Officer (CCRO) Roundtable Panel.

December 4: (Seattle-Dinner) Member Appreciation Night.

January 22: (Seattle-Dinner) CEO Night featuring Bank CEOs.

February 5: (Seattle-Dinner) Economic Update featuring Matthew Gardner, Windermere Real Estate Company.

March 5: (Seattle-Dinner) Bank Value Creation featuring Richard Parsons, author of *Investing in Banks*.

April 2: (Seattle-Dinner) Commercial Real Estate Update featuring CBRE Appraisers.

April: (Specific date to be determined) (Seattle-Lunch) Women in Banking and Business Luncheon.

May 7: (Tacoma-Lunch) Regulatory Outlook featuring Roberta Hollinshead, Director of Washington State Department of Financial Institutions.

May 9: (Bellevue) Washington Mortgage Bankers Co-Event. Income Property Chief Credit Risk Officers (CCRO) Roundtable.