

Puget Sound Chapter

Nov 19

RMA Puget Sound: ERM Roundtable

\$35

by RMA Puget Sound Chapter



DATE

:::

DATE AND TIME

Tue, Nov. 19, 2019 7:00 AM - 9:30 AM PDT

Moss Adams 999 Third Avenue Suite 2800 Seattle, WA 98104-4057



Driving Directions available at: https://goo.gl/maps/nhG7GHmjFnSYcxiD6 Register soon for this invitation-only event!

RMA Puget Sound: ERM Roundtable

Please join RMA Puget Sound Chapter and Moss Adams, LLC for an exclusive roundtable discussion on creating real business value using data analytics in enterprise risk management. We hope to see you there!

Topics Include:

- Using data analytic tools in ERM
- Learning how KRI's are critical in an ERM program
- Business value of KRI's with your exec peers and implantation teams

When you attend this roundtable, you'll have the opportunity to network and learn with Enterprise Risk Managers from various institutions in the region.

A delicious, catered breakfast from Gourmondo's is included with your registration fee.

Presenters:

Robert Loffink – Financial Advisory Services Director at Moss Adams

Robert has focused on risk management since 2000. His expertise includes financial management and analysis, loan underwriting, loan review, statistical modeling, capital planning, stress testing, model risk governance, as well as credit and financial risk management. He's managed risk teams across the country and has performed detailed financial analyses on countless commercial borrowers and effectively managed multibillion-dollar loan portfolios.

Lisa Dow - Executive Vice President & Chief Risk Officer at Columbia Bank

Ms. Dow has served as Columbia Bank's first CRO since March 2018. She has over 35 years of banking experience with a primary focus on credit risk management and commercial lending as well as oversight of a number of credit-related teams and projects including Special Assets, OREO, Real Estate Services, Loan Policy, and Concentration Reporting.

Judy Steiner – Executive Vice President & Chief Risk Officer at Banner Bank

In this role, Ms. Steiner is responsible for overseeing the company's risk and compliance functions as well as the Bank's interactions with industry regulators. Prior to joining Banner, Ms. Steiner spent 25 years with FirstMerit Corporation in executive leadership positions including Executive Vice President & Chief Risk Officer, Secretary, and General Counsel. Ms. Steiner holds a Juris Doctor degree (JD) from the Case Western Reserve University School of Law.

Sponsor:



Moss Adams has been committed to the financial services industry for over 35 years and currently serves over 400 institutions, including commercial and community banks, credit unions, thrifts, and mortgage companies. We've built a strong team of over 200 professionals who are dedicated to financial institutions and enable us to provide the know-how and resources to serve our clients effectively.

