

THE RISK MANAGEMENT ASSOCIATION Puget Sound Chapter

Jan 29

### RMA Puget Sound: All About Bank M&A Developing Professionals Group

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by RMA Puget Sound Chapter

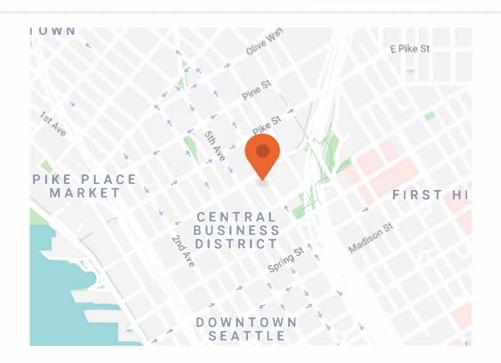


#### DATE AND TIME

Wed, Jan 29th, 2019 5:30 PM - 7:30 PM PDT

O LOCATION

Washington Athletic Club 1325 6th Avenue Seattle, WA 98101 Top of the WAC (21st Floor)



Driving Directions available at: https://g.page/thewacseattle?share

# **RMA Puget Sound:** Developing Professionals Group **All About Bank M&A**

Please join the RMA Puget Sound Chapter, Northrim Bank and Turning Point for an exclusive conversation on M&A in the banking industry with Tom Hayes and Brent Beardall. Tom will kick off the presentation with some history of M&A in the banking, details on why it's so prevalent and his outlook for deal activity in the future. Brent will then cover M&A from an insider's perspective by providing information on how to best handle situations that arise from these transactions and how to ensure an acquisition is successful.

## **Our Presenters**



## Tom Hayes - Managing Director at D.A. Davidson & Co

Tom Hayes is a Managing Director in Investment Banking for D.A. Davidson & Co. where he specializes in structuring M&A transactions, evaluating strategic alternatives, and facilitating public and private offerings of equity and debt for depository institutions. He was ranked among the nation's most active M&A bankers in the financial services space in 2007, 2013, 2014 and 2016, according to SNL Financial.



### Brent Beardall - President & CEO at WaFd Bank

Brent Beardall is the President & Chief Executive Officer of WaFd Bank. Mr. Beardall joined WaFd Bank in 2001 as Vice President & Controller. In 2003, he was promoted to Chief Financial Officer, a position he served in for eleven years prior to being assigned to his current role with responsibility for all client-facing activities of the bank. He was named President in 2016.

There will be networking opportunities both before and after the presentation. Food and a drink ticket are provided with registration.



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